

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The city continued its efforts in the identified areas of high need as outlined in the 2015-2019 Consolidated Plan. Funds were expended in priority areas that include housing revitalization, specifically emergency home repair for low income homeowners; fair housing compliance; youth programming at the community center; neighborhood revitalization, primarily through the removal of blight and code enforcement; and, public improvement through resurfacing of streets in LMI areas.

The City of Middletown expends its CDBG dollars through city departments to address neighborhood revitalization efforts and public improvements and through partnerships with local organizations to address issues of fair housing, home repair and youth programming.

Code enforcement staff completed 8,551 property inspections in program year 2017, identifying 7,328 property violations in LMI areas. All property violations were resolved either voluntarily by the homeowner or contractually. Repair of deferred maintenance housing violations ranged from minor painting to installation of a new roof. Other accomplishments for the 2018 program year included: 45 emergency repairs were made for LMI households through People Working Cooperatively; SELF assisted 80 households with minor home repair; legal representation was provided through Legal Aid for tenant/landlord, foreclosure, and fair housing issues for 42 LMI households; fair housing testing and education was provided by Housing Opportunities Made Equal who assisted 20 households with fair housing complaints, educated 50 LMI residents, and trained 20 real estate agents; CBI provided an ongoing evening activities program at the community center that served more than 200 teens; and six units were demolished with CDBG dollars to eliminate blight in LMI areas.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual

outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Economic Development	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	10	10	100.00%	5	10	200.00%
Fair Housing	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	200	226	113.00%	200	132	66.00%
Fair Housing	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
Homeless Activities	Homeless	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	1000	1489	148.90%	250	250	100.00%
Homeless Activities	Homeless	CDBG: \$	Homelessness Prevention	Persons Assisted	100	1340	1,340.00%			
Housing Revitalization	Affordable Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	0	0		50	125	250.00%
Housing Revitalization	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	20	291	1,455.00%			
Neighborhood Revitalization	Affordable Housing	CDBG: \$	Buildings Demolished	Buildings	20	11	55.00%	10	6	60.00%

Neighborhood Revitalization	Affordable Housing	CDBG: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	200	6938	3,469.00%			
Planning and Administration	Administration	CDBG: \$	Other	Other	2000	2000	100.00%			
Public Facilities Improvements	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2000	35523	1,776.15%	2000	2000	100.00%
Public Services	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2000	800	40.00%	250	200	80.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

CDBG is heavily leveraged with other public and private dollars to address priority issues in the City. Areas such as economic development and homelessness do not receive direct CDBG funding but the City supports these areas of priorities in other ways. The City of Middletown provides in-kind space and general fund support to the Small Business Development Center to assist with businesses. The City also supports Hope House and serves on the local Butler County Housing and Homeless Coalition board to maintain an active role in addressing the issue of homelessness in the community.

The City continues to prioritize removal of blight and bringing dilapidated structures up to code. The City does this through enforcement efforts, demo of blighted properties and through partnership with two nonprofits: People Working Cooperatively and SELF. These organizations use

CDBG funds to provide assistance to households who need to bring their properties up to code.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HTF
White	363	0
Black or African American	1,272	0
Asian	17	0
American Indian or American Native	0	0
Native Hawaiian or Other Pacific Islander	0	0
Total	1,652	0
Hispanic	162	0
Not Hispanic	1,490	0

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Subrecipients are asked to maintain records on demographics of those served with CDBG funds. A total of 1652 individual households were served in program year 2018. This does not include households benefitting from area benefit activities like street resurfacing.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	725,441	832,946

Table 3 - Resources Made Available

Narrative

The City made efforts to spend down both its current allocation and program income remaining from previous years.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	50	50	

Table 4 – Identify the geographic distribution and location of investments

Narrative

The City of Middletown made significant strides to meet timeliness requirements in 2018 and was able to spend down previous RLF funds, program income and current allocation to meet this standard in 2018. Approximately 50% of funds were used in LMI areas and the remaining 50% were used to benefit LMI households.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City heavily leverages CDBG dollars with SBA funds made available to the Small Business Development Center. The City leverages Emergency Shelter Grant funds through the Ohio Development Services Agency for homeless prevention and emergency services. The City leverages its general funds to accomplish code enforcement and leverages both general funds and Neighborhood Improvement Project funds for demolition of blighted properties. The City also uses its abatement fund to help cover costs for nuisance abatement and board-ups.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	0	0
Number of Special-Needs households to be provided affordable housing units	0	0
Total	0	0

Table 5 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	50	125
Number of households supported through Acquisition of Existing Units	0	0
Total	50	125

Table 6 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City of Middletown has an abundance of affordable housing units. The City has focused its efforts on improving the quality of these units and the overall housing stock in the community. The City partnered with People Working Cooperatively and SELF to repair existing units and exceeded its goal in 2018. 125 units were served over the program year.

Discuss how these outcomes will impact future annual action plans.

The City will continue to focus its efforts on removing blight and improving the overall appearance and condition of LMI areas in year five of the current consolidated plan.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual	HTF Actual
Extremely Low-income	125	0	0
Low-income	0	0	
Moderate-income	0	0	
Total	125	0	

Table 7 – Number of Households Served

Narrative Information

Subrecipients assisting households with CDBG funds are required to gather data about the demographics of households served and assure CDBG funds go to support income-eligible households. 100% of the households served in program year 2018 were under the Extremely Low Income threshold.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City participates in the Butler County Housing and Homeless Coalition which is comprised of local emergency shelters, transitional housing providers, permanent supportive housing providers and other social services agencies that serve the homeless. The City relies on these partners to provide information relative to the assessment of individual needs. These providers collectively report through the state's Housing Management Information System which documents information on individuals who are homeless in the county. The City has access to this data through the Coalition and uses this information to assess its priorities and activities.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City participates in the Butler County Housing and Homeless Coalition which is comprised of local emergency shelters, transitional housing providers, permanent supportive housing providers and other social services agencies that serve the homeless. The City regularly participates in the strategic planning initiatives of the coalition and will coordinate efforts as appropriate to address issues and needs identified. The local emergency shelter is in the process of building a new facility and has the city's full support of this effort.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City is in the process of participating in a strategic plan for the Butler County Housing and Homeless Coalition to ensure the systemic needs of those who are at risk of homelessness or experiencing homelessness can be quickly and effectively addressed. The City is willing to commit funds when it makes sense for CDBG funds to be used in this initiative. BMHA also participates in this coalition and provides homeless families with a priority status for housing.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that

individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

This effort is being addressed through the local coalition. Butler County participates in Region 14 which has a plan for coordinated entry. The providers in Butler County also adhere to the state's performance measures. The performance standards of local providers for length of stay, number of days homeless and benefits/income at exit are regularly reviewed by the Butler County Housing and Homeless Coalition. The City will make every effort to provide support and funding as needed to ensure a comprehensive continuum of care for the homeless exists in the community.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

BMHA has a strong working relationship with the City of Middletown. BMHA and the City have worked on development of a CHOICE grant through HUD and also participate together on the Butler County Housing and Homeless Coalition.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The residents of BMHA residing in Middletown are going to be invited to participate in the City's new consolidated planning process. NHS also provides opportunity for BMHA residents to tap into the City's allocation of HOME funds for downpayment assistance.

Actions taken to provide assistance to troubled PHAs

N/A -- BMHA is a housing authority in good standing with HUD.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City participates in the local land bank and sits on the homeowner preservation board. The City also participates in the Butler County Housing and Homeless Coalition and has reinstituted its Housing Commission to keep abreast of any rising issues with zoning, building or other areas of concern. The City is not aware of any public policies that serve as barriers to affordable housing but will be conducting its Analysis of Impediments to Fair Housing Choice in 2019 to uncover any issues.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City strives to use its CDBG and HOME resources as effectively as possible. Limited resources are the most obvious obstacle to meeting underserved needs. The City is always searching for innovative and creative solutions and leveraging partnerships to meet the needs of its residents.

The City is in the process of installing wi-fi in its downtown area. We hope this will eliminate any barrier to internet access the residents downtown may be experiencing.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City of Middletown provides lead-based paint information to home owners during the education they receive when going through the Down Payment Assistance Program. The City also has a certified lead inspector on staff.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City of Middletown employs several anti-poverty strategies to reduce the number of poverty-level families. The City partners with the Small Business Development Center to create new businesses. The downtown corridor is thriving and the addition of wi-fi in the public space will help provide additional opportunity.

The City has recently connected its public transit with public transportation running in the county (BCRTA) and the metros in Dayton and Cincinnati. "Work Link" is designed to provide additional opportunity for low-wage workers to find higher wage employment in these urban centers.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

As previously mentioned, the City participates in the Butler County Housing and Homeless Coalition and

the Homeowner Preservation Group to specifically address systemic issues in the community. The stakeholders represented include both private and public entities and the desire is to work collaboratively to ensure a healthy community for the residents. The City also uses its own Housing Commission comprised of residents, realtors, landlords and businesses to ensure fair and reasonable housing is available in the City.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The coordination is effectively satisfied through the City's involvement in the Butler County Housing and Homeless Coalition. The Coalition represents public and private housing providers as well as social service agencies operating in the county. Current representatives include:

City of Hamilton

City of Middletown

Butler County

Butler County Children Services

Community Development Professionals

Butler Behavioral Health

Community Behavioral Health

Sojourner Recovery Services

Transitional Living/PATH

Hope House Rescue Mission

Serve City

YWCA

VA

Butler County Success

New Housing Ohio

Oxford Family Resource Center

The Dream Project

SHALOM

Family Promise

Access Counseling Services

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

In 2018 Middletown launched Work Link to link its public transportation system to Butler County RTA, the Greater Dayton RTA and Cincinnati Metro. This transportation initiative provides access to areas with livable wage jobs, expanding work options for Middletown residents and eliminating the transportation barrier for our families.

Middletown's impediment regarding its housing stock is being addressed through the Action Plan both through code enforcement and the demo-ing of dilapidated properties.

Middletown has the highest diversity index in Butler County. Through its CDBG allocation, the City is offering fair housing training to landlords and residents through its contract with HOME and is using CDBG funds to investigate and protect residents through its contract with Legal Aid.

The city's reenactment of its Housing Commission is intended to address the impediment regarding lack of exposure to other cultures. The City of Middletown has also increased its community engagement activities and events, creating opportunity for residents from all parts of Middletown to come together to have shared experiences and interact.

Through its CDBG allocation, the City is offering fair housing training to landlords and residents through its contract with HOME and is using CDBG funds to investigate and protect residents through its contract with Legal Aid. These efforts are intended, in part, to ensure that the community understands its rights and how to respond or initiate a complaint should they feel their fair housing rights have been violated.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

City of Middletown requires ongoing performance and financial reports be submitted by city departments and subrecipients using CDBG funds throughout the program year. These reports provide information pertinent to the monitoring of use of funds throughout the program year. Middletown personnel and now its outsource partner, Community Development Professionals, stay apprised of requirements and regulations and work to ensure protocol is followed and standards are met.

Annual monitoring visits are conducted on-site with the subrecipients and more regularly as required to ensure long-term compliance with program requirements. The City conducts annual training for those interested in receiving CDBG funds.

The City annually monitors its progress toward minority business outreach and is working to increase participation by minority and disadvantaged businesses by more proactively marketing open bids. In 2019 the City compiled a list of minority contractors to which to proactive seek out bids. The City hopes this will increase participation over time.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The jurisdiction follows all required provisions and mandates about giving notice and allowing for comment. The plans and performance reports are provided in public places like libraries, community center and the city building as well as nonprofits such as the senior center. The action plan and performance plans are also available on the City's website. The City's Housing Commission and City Council are also kept apprised of all progress toward meeting the CDBG performance measures.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

N/A

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

PR05

IDIS - PR05

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Drawdown Report by Project and Activity
MIDDLETOWN, OH

DATE: 07-12-19

TIME: 12:02

PAGE: 1

REPORT FOR: PROGRAM : CDSG

PGM YR : 2018

PROJECT : ALL

ACTIVITY : ALL

[illegible]

IDIS - PR05

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Office of Community Planning and Development
Integrated Disbursement and Information System
Drawdown Report by Project and Activity
MIDDLETOWN, OH

DATE: 07-12-19
TIME: 12:02
PAGE: 2

Program Year/ Project	IDIS Act ID	Activity Name	EN		Line Item	Voucher Status	LOCOS Send Date	Grant Year	Grant Number	Fund Type	Drawn Amount
			Prior Year	Voucher Number							
2018 4	Legal Aid of Greater Cincinnati	393 Legal Aid		6203120	1	Completed	10/26/2018	2018	818WC390013	EN	\$389.31
				6234878	1	Completed	2/11/2019	2018	818WC390013	EN	\$2,185.81
				6272528	1	Completed	6/12/2019	2018	818WC390013	EN	\$1,414.88
				Activity Total							\$5,000.00
				Project Total							5,000.00
2018 5	Community Center	391 Community Center Program		6203121	1	Completed	10/26/2018	2018	818WC390013	EN	\$2,601.80
				6216312	1	Completed	12/17/2018	2018	818WC390013	EN	\$2,432.76
				6237437	1	Completed	2/22/2019	2018	818WC390013	EN	\$4,422.06
				6272526	1	Completed	6/12/2019	2018	818WC390013	EN	\$5,343.38
				Activity Total							\$15,000.00
2018 5	Community Center	391 Community Center Program		Project Total							15,000.00
				6203114	1	Completed	10/26/2018	2018	818WC390013	EN	\$31,832.35
				6216311	1	Completed	12/17/2018	2018	818WC390013	EN	\$8,034.20
				6218322	1	Completed	12/19/2018	2018	818WC390013	EN	\$11,963.74
				6237434	1	Completed	2/22/2019	2018	818WC390013	EN	\$7,602.48
2018 6	Demolition	389 Demolition		6249547	1	Completed	4/4/2019	2018	818WC390013	EN	\$8,162.50
				6253988	1	Completed	5/9/2019	2018	818WC390013	EN	\$3,104.73
				Activity Total							\$70,700.00
				Project Total							70,700.00
				6203119	1	Completed	10/26/2018	2018	818WC390013	EN	\$23,747.85
2018 6	Demolition	389 Demolition		6216310	1	Completed	12/17/2018	2018	818WC390013	EN	\$12,049.22
				6224872	1	Completed	1/16/2019	2018	818WC390013	EN	\$37,411.00
				6251033	1	Completed	4/4/2019	2008	808WC390013	RL	\$191,617.53
				6251033	2	Completed	4/4/2019	2009	809WC390013	RL	\$100,382.47
				Activity Total							\$313,590.65

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Office of Community Planning and Development
Integrated Disbursement and Information System
Drawdown Report by Project and Activity
MIDDLETOWN, OH

DATE: 07-12-19
TIME: 12:02
PAGE: 3

Program Year/ Project	IDIS Act ID	Activity Name	EN		Line Item	Voucher Status	LOCOS Send Date	Grant Year	Grant Number	Fund Type	Drawn Amount
			Prior Year	Voucher Number							
2018 7	Planning/ Program Management	390 Planning and Administration		6258554	1	Completed	5/28/2019	2009	809WC390013	RL	\$9,445.40
				6258554	2	Completed	5/28/2019	2018	818WC390013	EN	\$9,117.93
				Activity Total							\$383,771.40
				Project Total							383,771.40
				6234875	1	Completed	2/11/2019	2018	818WC390013	EN	\$12,090.66
2018 7	Planning/ Program Management	390 Planning and Administration		6244461	1	Completed	3/14/2019	2018	818WC390013	EN	\$2,400.00
				6249548	1	Completed	4/4/2019	2018	818WC390013	EN	\$12,090.66
				6251034	1	Completed	4/4/2019	2018	818WC390013	EN	\$1,117.00
				6256845	1	Completed	4/22/2019	2018	818WC390013	EN	\$12,090.66
				6263995	1	Completed	5/9/2019	2018	818WC390013	EN	\$12,527.11
				6266959	1	Completed	5/28/2019	2018	818WC390013	EN	\$574.37
				6272527	1	Completed	6/12/2019	2018	818WC390013	EN	\$348.97
				6280415	1	Completed	6/27/2019	2018	818WC390013	EN	\$12,090.66
				6282129	1	Completed	7/3/2019	2018	818WC390013	EN	\$12,412.82
				Activity Total							\$77,742.91
				Project Total							77,742.91
				Program Year 2018 Total							\$32,945.55

PR26



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PR26 - CDBG Financial Summary Report
Program Year 2018
MIDDLETOWN, OH

DATE: 07-12-19
TIME: 12:05
PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	725,441.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	52,242.57
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	777,683.57

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,157,135.97
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,157,135.97
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	117,320.71
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,274,456.68
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	(496,773.11)

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,157,135.97
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,157,135.97
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	139,847.74
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	139,847.74
32 ENTITLEMENT GRANT	725,441.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	725,441.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	19.28%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	117,320.71
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	117,320.71
42 ENTITLEMENT GRANT	725,441.00
43 CURRENT YEAR PROGRAM INCOME	52,242.57
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	777,683.57
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	15.09%



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U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2018
MIDDLETOWN, OH

DATE: 07-12-19
TIME: 12:05
PAGE: 2

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	8	368	6149614	Demolition	04	LMA	\$200.00
2015	8	368	6160979	Demolition	04	LMA	\$200.00
2015	8	368	6163094	Demolition	04	LMA	\$17,800.00
2015	8	368	6165491	Demolition	04	LMA	\$200.00
2015	8	368	6175742	Demolition	04	LMA	\$200.00
2015	8	368	6179929	Demolition	04	LMA	\$728.00
2015	8	368	6179942	Demolition	04	LMA	\$1,252.00
2015	8	368	6194351	Demolition	04	LMA	\$31,074.00
2016	8	376	6194352	Demolition	04	LMA	\$81,514.00
2016	8	376	6241007	Demolition	04	LMA	\$62,600.00
2017	8	386	6194355	Demolition	04	LMA	\$27,412.00
2017	8	386	6195585	Demolition	04	LMA	\$289.90
2017	8	386	6200900	Demolition	04	LMA	\$150.00
2017	8	386	6203117	Demolition	04	LMA	\$6,058.10
2018	6	389	6203119	Demolition	04	LMA	\$23,747.85
2018	6	389	6216310	Demolition	04	LMA	\$12,049.22
2018	6	389	6224872	Demolition	04	LMA	\$37,411.00
2018	6	389	6251033	Demolition	04	LMA	\$292,000.00
					04	Matrix Code	\$594,886.07
2017	6	385	6160988	Senior Center	05A	LMC	\$43,968.91
					05A	Matrix Code	\$43,968.91
2017	4	381	6160984	Legal Aid	05C	LMA	\$11,720.00
2018	4	393	6203121	Legal Aid	05C	LMA	\$2,801.80
2018	4	393	6216312	Legal Aid	05C	LMA	\$2,432.76
2018	4	393	6237437	Legal Aid	05C	LMA	\$4,422.06
					05C	Matrix Code	\$21,376.62
2017	5	382	6160985	Community Center Program	05Z	LMA	\$3,607.76
2017	5	382	6203112	Community Center Program	05Z	LMA	\$3,299.18
2018	5	391	6203114	Community Center Program	05Z	LMA	\$31,832.35
2018	5	391	6216311	Community Center Program	05Z	LMA	\$8,034.20
2018	5	391	6218022	Community Center Program	05Z	LMA	\$11,963.74
2018	5	391	6237434	Community Center Program	05Z	LMA	\$7,602.48
2018	5	391	6249547	Community Center Program	05Z	LMA	\$8,162.50
					05Z	Matrix Code	\$74,502.21
2016	1	369	6249545	PEOPLE WORKING COOPERATIVELY	14A	LMH	\$43.24
2017	1	378	6166147	PEOPLE WORKING COOPERATIVELY	14A	LMH	\$49,940.76
2018	2	388	6249546	PEOPLE WORKING COOPERATIVELY	14A	LMH	\$36,970.83
					14A	Matrix Code	\$86,954.83
2016	2	370	6149616	REHAB PROGRAM DELIVERY COSTS	14H	LMA	\$28.00
2016	2	370	6152385	REHAB PROGRAM DELIVERY COSTS	14H	LMA	\$401.85
2016	2	370	6160980	REHAB PROGRAM DELIVERY COSTS	14H	LMA	\$402.16
2016	2	370	6177720	REHAB PROGRAM DELIVERY COSTS	14H	LMA	\$397.85
2016	2	370	6184217	REHAB PROGRAM DELIVERY COSTS	14H	LMA	\$458.42
2016	2	370	6186111	REHAB PROGRAM DELIVERY COSTS	14H	LMA	\$350.00
2016	2	370	6195577	REHAB PROGRAM DELIVERY COSTS	14H	LMA	\$383.04
2016	2	370	6195578	REHAB PROGRAM DELIVERY COSTS	14H	LMA	\$140.00
2016	2	370	6199681	REHAB PROGRAM DELIVERY COSTS	14H	LMA	\$376.76



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2018
MIDDLETOWN, OH

DATE: 07-12-19
TIME: 12:05
PAGE: 3

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	2	370	6203110	REHAB PROGRAM DELIVERY COSTS	14H	LMA	\$1,018.13
2016	2	370	6205913	REHAB PROGRAM DELIVERY COSTS	14H	LMA	\$0.20
2016	2	370	6237432	REHAB PROGRAM DELIVERY COSTS	14H	LMA	\$20,600.00
2016	2	370	6237677	REHAB PROGRAM DELIVERY COSTS	14H	LMA	\$15,200.00
2017	2	379	6203111	REHAB PROGRAM DELIVERY COSTS	14H	LMH	\$781.87
2017	2	379	6205915	REHAB PROGRAM DELIVERY COSTS	14H	LMH	\$373.95
2017	2	379	6218014	REHAB PROGRAM DELIVERY COSTS	14H	LMH	\$371.67
2017	2	379	6231196	REHAB PROGRAM DELIVERY COSTS	14H	LMH	\$369.84
2017	2	379	6256843	REHAB PROGRAM DELIVERY COSTS	14H	LMH	\$2,666.00
					14H	Matrix Code	\$44,319.74
2017	7	383	6149617	Code Enforcement	15	LMA	\$2,449.91
2017	7	383	6156744	Code Enforcement	15	LMA	\$11,187.66
2017	7	383	6160986	Code Enforcement	15	LMA	\$10,979.18
2017	7	383	6163095	Code Enforcement	15	LMA	\$1,304.85
2017	7	383	6166148	Code Enforcement	15	LMA	\$750.28
2017	7	383	6169107	Code Enforcement	15	LMA	\$10,426.10
2017	7	383	6169311	Code Enforcement	15	LMA	\$278.72
2017	7	383	6175743	Code Enforcement	15	LMA	\$2,220.03
2017	7	383	6177722	Code Enforcement	15	LMA	\$668.99
2017	7	383	6179931	Code Enforcement	15	LMA	\$17,952.92
2017	7	383	6186113	Code Enforcement	15	LMA	\$1,937.46
2017	7	383	6194914	Code Enforcement	15	LMA	\$215.00
2017	7	383	6195586	Code Enforcement	15	LMA	\$25.25
2018	1	387	6196481	Code Enforcement	15	LMA	\$321.73
2018	1	387	6196755	Code Enforcement	15	LMA	\$78.53
2018	1	387	6199683	Code Enforcement	15	LMA	\$12,439.63
2018	1	387	6200904	Code Enforcement	15	LMA	\$574.37
2018	1	387	6205902	Code Enforcement	15	LMA	\$101,451.85
2018	1	387	6208477	Code Enforcement	15	LMA	\$347.73
2018	1	387	6210033	Code Enforcement	15	LMA	\$10,426.10
2018	1	387	6216308	Code Enforcement	15	LMA	\$12,245.40
2018	1	387	6218020	Code Enforcement	15	LMA	\$10,581.03
2018	1	387	6231197	Code Enforcement	15	LMA	\$20,929.00
2018	1	387	6231198	Code Enforcement	15	LMA	\$43,100.00
2018	1	387	6234874	Code Enforcement	15	LMA	\$17,500.00
2018	1	387	6237430	Code Enforcement	15	LMA	\$347.73
2018	1	387	6241008	Code Enforcement	15	LMA	\$388.14
					15	Matrix Code	\$291,127.59
Total							\$1,157,135.97

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	6	385	6160988	Senior Center	05A	LMC	\$43,968.91
					05A	Matrix Code	\$43,968.91
2017	4	381	6160984	Legal Aid	05C	LMA	\$11,720.00
2018	4	393	6203121	Legal Aid	05C	LMA	\$2,801.80
2018	4	393	6216312	Legal Aid	05C	LMA	\$2,432.76
2018	4	393	6237437	Legal Aid	05C	LMA	\$4,422.06
					05C	Matrix Code	\$21,376.62
2017	5	382	6160985	Community Center Program	05Z	LMA	\$3,607.76
2017	5	382	6203112	Community Center Program	05Z	LMA	\$3,299.18
2018	5	391	6203114	Community Center Program	05Z	LMA	\$31,832.35
2018	5	391	6216311	Community Center Program	05Z	LMA	\$8,034.20
2018	5	391	6218022	Community Center Program	05Z	LMA	\$11,963.74



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2018
MIDDLETOWN, OH

DATE: 07-12-19
TIME: 12:05
PAGE: 4

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	5	391	6237434	Community Center Program	05Z	LMA	\$7,602.48
2018	5	391	6249547	Community Center Program	05Z	LMA	\$8,162.50
Total					05Z	Matrix Code	\$74,502.21
							\$139,847.74

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	9	384	6156745	Planning and Administration	21A		\$80.34
2017	9	384	6159410	Planning and Administration	21A		\$457.29
2017	9	384	6160967	Planning and Administration	21A		\$3,537.33
2017	9	384	6162648	Planning and Administration	21A		\$3,515.90
2017	9	384	6163096	Planning and Administration	21A		\$80.34
2017	9	384	6169103	Planning and Administration	21A		\$3,609.98
2017	9	384	6170949	Planning and Administration	21A		\$502.74
2017	9	384	6175745	Planning and Administration	21A		\$208.88
2017	9	384	6177724	Planning and Administration	21A		\$119.22
2017	9	384	6179932	Planning and Administration	21A		\$561.04
2017	9	384	6184219	Planning and Administration	21A		\$1,624.00
2017	9	384	6186115	Planning and Administration	21A		\$1,690.34
2017	9	384	6195579	Planning and Administration	21A		\$478.30
2017	9	384	6199682	Planning and Administration	21A		\$2,440.17
2017	9	384	6200899	Planning and Administration	21A		\$330.00
2017	9	384	6203116	Planning and Administration	21A		\$347.33
2017	9	384	6205857	Planning and Administration	21A		\$2,818.89
2017	9	384	6208475	Planning and Administration	21A		\$36,584.17
2017	9	384	6212631	Planning and Administration	21A		\$7,700.72
2017	9	384	6216306	Planning and Administration	21A		\$370.17
2017	9	384	6218017	Planning and Administration	21A		\$3,843.32
2017	9	384	6221225	Planning and Administration	21A		\$1,088.79
2017	9	384	6237428	Planning and Administration	21A		\$40.17
2018	7	390	6234875	Planning and Administration	21A		\$12,090.66
2018	7	390	6244461	Planning and Administration	21A		\$2,400.00
2018	7	390	6249548	Planning and Administration	21A		\$12,090.66
2018	7	390	6251034	Planning and Administration	21A		\$1,117.00
2018	7	390	6256845	Planning and Administration	21A		\$12,090.66
					21A	Matrix Code	\$111,818.41
2017	3	380	6205856	H.O.M.E. - Fair Housing	21D		\$1,917.18
2018	3	392	6203120	H.O.M.E. - Fair Housing	21D		\$399.31
2018	3	392	6234878	H.O.M.E. - Fair Housing	21D		\$3,185.81
					21D	Matrix Code	\$5,502.30
Total							\$117,320.71

Legal Notice

The City of Middletown, as directed by the U.S. Department of Housing and Urban Development (HUD), is submitting a performance grant to Program Year 2018 (May 1, 2018 to April 30, 2019). This report, the Consolidated Annual Performance and Financial Report (CAPFR), includes projects undertaken through the Community Development Block Grant (CDBG) program. The CAPFR reports on:

- **Placements of Real Estate CDBGs** Information will be available for public review online at middletownnj.gov/real-estate, outlining information on community development projects at the Middletown Middlesex Library City Building and the Robert Sengstacke Family Community Center. The required 5-day public comment period will begin on July 22, 2019 and run through Aug. 2, 2019. Written comments will be accepted during that time and may be dropped or mailed to City of Middletown, Department of Administrative Services, Third Floor, One Durham Place, Middletown, NJ 07042. The City of Middletown is also holding its required and public hearing to discuss the proposed budget of the City is required in the 2018 CAPFR. This public hearing will be held on Monday, July 22, 2019 at 5pm in the Department of Administrative Services, Third Floor, One Durham Place, Middletown, NJ 07042.

—(002277-01)